

# Lindsay Stout

intellicents investment solutions, inc.

725 Main Street

Pella, IA 50219

[www.intellicents.com](http://www.intellicents.com)

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**This Brochure Supplement provides information about Lindsay Stout that supplements the intellicents investment solutions inc. Brochure, a copy of which you should have received. Please contact our Director of Operations at 507-377-2919 if you did not receive intellicents investment solutions inc.'s Brochure or if you have any questions about the contents of this supplement. Additional information about Lindsay Stout is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 2- Educational Background and Business Experience**

Lindsay Stout born in 1990, received the following formal education after high school:

- 2008-2012 Drake University, Des Moines, IA - Finance

Business experience includes:

- March 2018 – current Financial Advisor of intellicents investment solutions, inc., Pella, IA
- Oct 2017 – Mar 2018 Senior Mortgage Loan Officer of Movement Mortgage, Pella, IA
- Feb 2015 – Oct 2017 Mortgage Originator of Community 1<sup>st</sup> Credit Union, Pella, IA
- Jun 2012 – Feb 2015 Loan Assistant of Leighton State Bank, Pella, IA

Professional examinations, certifications and/or designations include:

- FINRA Securities examinations: Series 7 and Series 66
- Life, Accident & Health License

## **Item 3- Disciplinary Information**

intellicents investment solutions inc. (“iis”) is required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. iis has no information to disclose in relations to this item.

## **Item 4- Other Business Activities**

intellicents investment solutions inc. is part of a consortium of companies that focus on providing employee benefit services to employers. The services include investment advisory services provided through IIS, and through its affiliated companies: life, disability and health insurance services, and benefits consulting services that range from defined contribution retirement Plans to employee wellness programs.

To provide brokerage and insurance services, Lindsay Stout is a registered representative of Mutual Securities (“MSI”) a registered broker dealer and member of FINRA. She is a licensed agent of multiple insurance companies.

For services provided by the affiliated intellicents investment solutions companies, the companies and Lindsay Stout may receive consulting fees and/or commissions on sales of any investment and insurance product sold to clients. iis may also provide investment advisory services to the clients of the affiliated intellicents investment solutions companies; however, iis never receives commissions on any assets under management for which iis receives advisory fees.

## **Item 5- Additional Compensation**

Because of the nature and extent of the business intellicents investment solutions (iis and its affiliates) provides various custodians and mutual fund companies “revenue sharing” in the form of shareholder servicing fees, sub-transfer agency fees, 12b-1 fees and finders fees. These fees are fully disclosed to plan

sponsors and participants and are passed on to the plan sponsor or the plan for use in offsetting plan related fees.

#### **Item 6 - Supervision**

Lindsay Stout is one of several supervised persons who give general advice on behalf of intelligents investment solutions and under the direct supervision of Mr. Nicholas Holmes, Chief Compliance Officer. Inquiries about Lindsay Stout should be forwarded to Mr. Nicholas Holmes at 800-880-4015.