

# Molly Magnuson

intellicents investment solutions inc.

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**This Brochure Supplement provides information about Molly Magnuson that supplements the intellicents investment solutions inc. Brochure, a copy of which you should have received. Please contact our Director of Operations at 507-377-2919 if you did not receive intellicents investment solutions inc.'s Brochure or if you have any questions about the contents of this supplement. Additional information about Molly Magnuson is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 2- Educational Background and Business Experience**

Molly Magnuson born in 1989 and received the following formal education after high school:

- 2010-2013 MidAmerica Nazarene University, Olathe, KS – B.A.: Applied Organizational Leadership

Business experience includes:

- January 2022 – Present: Relationship Manager of intellicents investment solutions inc., Overland Park, KS
- January 2016 – January 2022: Senior Client Service Consultant at CBIZ Investment Advisory Services, LLC, Kansas City, MO
- February 2013 – January 2016: Implementation Analyst at Empower Retirement, Overland Park, KS

Professional examinations, certifications and/or designations include:

- FINRA Securities examinations: Series 65
- American Society of Pension Professionals and Actuaries Qualified 401(k) Administrator® (QKA®)

ASPPA QKA® is The Qualified 401(k) Administrator credential offered for retirement plan professionals who work primarily with 401(k) plans. Applicants for the QKA® credentials are from various professional disciplines. They typically assist employers and consultants with the recordkeeping, non-discrimination testing and the administrative aspects of 401(k) and related defined contribution plans.

## **Item 3- Disciplinary Information**

intellicents investment solutions inc. (“iis”) is required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. iis has no information to disclose in relations to this item.

## **Item 4- Other Business Activities**

intellicents investment solutions inc. is part of a consortium of companies that focus on providing employee benefit services to employers. The services include investment advisory services provided through iis, and through its affiliated companies: life, disability and health insurance services, and benefits consulting services that range from defined contribution retirement Plans to employee wellness programs.

For services provided by the affiliated intellicents investment solutions companies, the companies and Molly Magnuson may receive consulting fees and/or commissions on sales of any investment and insurance product sold to clients. iis may also provide investment advisory services to the clients of the affiliated intellicents investment solutions companies; however, iis never receives commissions on any assets under management for which iis receives advisory fees.

### **Item 5- Additional Compensation**

Because of the nature and extent of the business intellicents investment solutions (iis and its affiliates) provides various custodians and mutual fund companies “revenue sharing” in the form of shareholder servicing fees, sub-transfer agency fees, 12b-1 fees and finder’s fees. These fees are fully disclosed to plan sponsors and participants and are passed on to the plan sponsor or the plan for use in offsetting plan related fees.

### **Item 6 - Supervision**

Molly Magnuson is one of several supervised persons who give general advice on behalf of intellicents investment solutions and under the direct supervision of Mr. Nicholas Holmes, Chief Compliance Officer. Inquiries about Molly Magnuson should be forwarded to Mr. Nicholas Holmes at 800-880-4015.