

Charles (“Charlie”) Pastor

intellicents investment solutions, inc.

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This Brochure Supplement provides information about Charlie Pastor that supplements the intellicents investment solutions inc. Brochure, a copy of which you should have received. Please contact our Director of Operations at 507-377-2919 if you did not receive intellicents investment solutions inc.’s Brochure or if you have any questions about the contents of this supplement. Additional information about Charlie Pastor is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

Charlie Pastor was born in 1999, received the following formal education after high school:

- 2017-2021 University of Colorado, Boulder

Business experience includes:

- 08/2016 – 01/2021 – Enrich Finance, Inc. – Associate Financial Planner
- 01/2021 – 12/2021 – Damn Good Planning LLC – Owner/Chief Financial Planner

Professional examinations, certifications and/or designations include:

- Certified Financial Planner (“CFP® “)
- FINRA Securities examinations: Series 65

The CFP® designation is a financial planning credential awarded by the Certified Financial Planner Board of Standards, Inc. to individuals who satisfy its educational, work experience and ethics requirements. Recipients of the CFP® certification hold a bachelor’s degree (or higher) from an accredited college or university, have completed three years of full-time personal financial planning experience and successfully completed the CFP® Certification Exam. In order to maintain the designation, CFP® holders must satisfy ongoing requirements which include at least 30 hours of continuing education every two years.

Item 3- Disciplinary Information

intellicents investment solutions inc. (“iis”) is required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. iis has no information to disclose in relations to this item.

Item 4- Other Business Activities

intellicents investment solutions inc. is part of a consortium of companies that focus on providing employee benefit services to employers. The services include investment advisory services provided through iis, and through its affiliated companies: life, disability and health insurance services, and benefits consulting services that range from defined contribution retirement Plans to employee wellness programs.

For services provided by the affiliated intellicents investment solutions companies, the companies and Charlie Pastor may receive consulting fees and/or commissions on sales of any investment and insurance product sold to clients. iis may also provide investment advisory services to the clients of the affiliated intellicents investment solutions companies; however, iis never receives commissions on any assets under management for which iis receives advisory fees.

1. The Motley Fool, not investment related, employee's home address, freelance writing, Freelance Writer, Start: Dec 2021, approx. 10 hours per month outside of business hours, 0 hours per month during business hours, Freelance writer about brokerage reviews and comparisons.

2. The Financial Planning Association of Colorado; not investment related, 1290 Broadway, Suite, 1625, Denver, CO 80203, non-profit organization of Financial Planners, Advocacy Chair, Start: 09/2020, 10 hours per month outside of business hours, 0 hours per month during business hours, Work with local financial planners to enhance advocacy relationships.

3. The Leeds Schools of Business, Graduates of the last Decade Board, not investment related, 995 Regent Drive, Boulder, CO 80309, Alumni Association, Young Alumni Engagement Committee Member, Start: 06/2021, 5 hours per month outside of business hours, 0 hours per month during business hours, Foster community engagement among young alumni.

Item 5- Additional Compensation

Because of the nature and extent of the business intellicents investment solutions (iis and its affiliates) provides various custodians and mutual fund companies “revenue sharing” in the form of shareholder servicing fees, sub-transfer agency fees, 12b-1 fees and finders fees. These fees are fully disclosed to plan sponsors and participants and are passed on to the plan sponsor or the plan for use in offsetting plan related fees.

Item 6 - Supervision

Charlie Pastor is one of several supervised persons who give general advice on behalf of intellicents investment solutions and under the direct supervision of Mr. Nicholas Holmes, Chief Compliance Officer. Inquiries about Charlie Pastor should be forwarded to Mr. Nicholas Holmes at 800-880-4015.