

Samuel Joel Matheson

intellicents investment solutions inc.

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This Brochure Supplement provides information about Samuel J. Matheson that supplements the intellicents investment solutions inc. Brochure, a copy of which you should have received. Please contact our Director of Operations at 507-377-2919 if you did not receive intellicents investment solutions inc.'s Brochure or if you have any questions about the contents of this supplement. Additional information about Samuel J. Matheson is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

Samuel Matheson born in 1991, received the following formal education after high school:

- 2010 -2014 Luther College, Decorah, IA. - B.A. Management and Spanish, Certificate in International Management Studies

Business experience includes:

- May 2014 – current, Financial Consultant, intellicents investment solutions inc, Albert Lea, MN

Professional examinations, certifications and/or designations include:

- FINRA Securities examinations: Series 65
- Life, Accident & Health license
- Certified Financial Planner (“CFP® “)
- Certified Plan Fiduciary Advisor (CPFA ®)

The CFP ® designation is a financial planning credential awarded by the Certified Financial Planner Board of Standards, Inc. to individuals who satisfy its educational, work experience and ethics requirements. Recipients of the CFP® certification hold a bachelor’s degree (or higher) from an accredited college or university, have completed three years of full-time personal financial planning experience and successfully completed the CFP® Certification Exam. In order to maintain the designation, CFP® holders must satisfy ongoing requirements which include at least 30 hours of continuing education every two years.

CPFA® is a professional designation issued by the National Association of Plan Advisors. The following requirements for the certification are: (1) completion of the Certified Plan Fiduciary Advisor Exam consisting of 75 multiple choice questions; (2) coursework areas include four modules: ERISA Fiduciary Roles and responsibilities, oversight, Plan investment management and Plan management; (3) designee demonstrates knowledge, expertise and commitment to working with retirement plans. The designees must accrue twenty hours of continuing education every two years.

Item 3- Disciplinary Information

intellicents investment solutions inc. (“iis”) is required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. intellicents investment solutions has no information to disclose in relations to this item.

Item 4- Other Business Activities

intellicents investment solutions is part of a consortium of companies that focus on providing employee benefit services to employers. The services include investment advisory services provided through iis, and through its affiliated companies: life, disability and health insurance services, and benefits consulting services that range from defined contribution retirement Plans to employee wellness programs.

For services provided by the affiliated intellicents investment solutions companies, the companies and Samuel J. Matheson may receive consulting fees and/or commissions on sales of any investment and insurance product sold to clients. iis may also provide investment advisory services to the clients of the affiliated intellicents investment solutions companies; however, iis never receives commissions on any assets under management for which iis receives advisory fees.

Item 5- Additional Compensation

Because of the nature and extent of the business intellicents investment solutions (iis and its affiliates) provides various custodians and mutual fund companies may receive “revenue sharing” in the form of shareholder servicing fees, sub-transfer agency fees, 12b-1 fees and finders fees. These fees are fully disclosed to plan sponsors and participants and are passed on to the plan sponsor or the plan for use in offsetting plan related fees.

Item 6 - Supervision

There are several supervised persons who give general advice on behalf of intellicents investment solutions inc. and are under the direct supervision of Mr. Nicholas Holmes, Chief Compliance Officer. Inquiries about Mr. Samuel J. Matheson should be forwarded to Mr. Nicholas Holmes at 800-880-4015.