

# Scott C. Wightman

intellicents investment solutions inc.

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**This Brochure Supplement provides information about Scott Wightman that supplements the intellicents investment solutions inc. Brochure, a copy of which you should have received. Please contact our Director of Operations at 507-377-2919 if you did not receive intellicents investment solutions inc.'s Brochure or if you have any questions about the contents of this supplement. Additional information about Scott Wightman is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 2- Educational Background and Business Experience**

Scott Wightman born in 1987, received the following formal education after high school:

- 2006-2011 University of Kansas, Lawrence, KS - Accounting and Finance

Business experience includes:

- March 2018 – current Chief Investment Officer of intellicents investment solutions inc., Overland Park, KS
- April 2014 – Feb 2018 Internal Wholesaler of American Century Investment Services Inc., Kansas City, MO
- Jan 2014 – April 2014 Senior Financial Analyst for Adknowledge, Kansas City, MO
- 2011 – 2013 Financial Analyst for Sprint Corp., Overland Park, KS

Professional examinations, certifications and/or designations include:

- FINRA Securities examinations: Series 63
- The Chartered Financial Analyst® (“CFA®“)
- Life, Accident & Health license

CFA® is a professional designation given by the CFA Institute (formerly AIMR) that measures the competence and integrity of financial analysts. Candidates must (1) hold an undergraduate degree and have four years of professional experience involving investment decision-making, or (2) have completed four years of qualified work experience (full time, but not necessarily investment related). Educational requirements is a self-study program which is 250 hours of study to pass three levels of exams covering areas such as accounting, economics, ethics, money\_management and security analysis.

## **Item 3- Disciplinary Information**

intellicents investment solutions inc. (“iis”) is required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. IIS has no information to disclose in relations to this item.

## **Item 4- Other Business Activities**

intellicents investment solutions inc. is part of a consortium of companies that focus on providing employee benefit services to employers. The services include investment advisory services provided through iis, and through its affiliated companies: life, disability and health insurance services, and benefits consulting services that range from defined contribution retirement Plans to employee wellness programs.

To provide brokerage and insurance services, Scott Wightman is a registered representative of Mutual Securities, Inc of California, doing business as Mutual Securities, a registered broker dealer and member of FINRA.

For services provided by the affiliated intellicents investment solutions companies, the companies and Scott Wightman may receive consulting fees and/or commissions on sales of any investment and insurance product sold to clients. iis may also provide investment advisory services to the clients of the affiliated intellicents investment solutions companies; however, iis never receives commissions on any assets under management for which iis receives advisory fees.

#### **Item 5- Additional Compensation**

Because of the nature and extent of the business intellicents investment solutions (iis and its affiliates) provides various custodians and mutual fund companies “revenue sharing” in the form of shareholder servicing fees, sub-transfer agency fees, 12b-1 fees and finders fees. These fees are fully disclosed to plan sponsors and participants, and are passed on to the plan sponsor or the plan for use in offsetting plan related fees.

#### **Item 6 - Supervision**

Scott Wightman is one of several supervised persons who give general advice on behalf of intellicents investment solutions and under the direct supervision of Mr. Nicholas Holmes. Inquiries about Scott Wightman should be forwarded to Mr. Nicholas Holmes as 800-880-4015.