

Kyle Nelson

intelligents investment solutions inc.

100 N Broadway Ave
Albert Lea, MN 56007

www.intelligents.com

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This Brochure Supplement provides information about Kyle Nelson that supplements the intelligents investment solutions inc. Brochure, a copy of which you should have received. Please contact our Director of Operations at 507-377-2919 if you did not receive intelligents investment solutions inc.'s Brochure or if you have any questions about the contents of this supplement. Additional information about Kyle Nelson is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

Kyle Nelson born in 1987 and received the following formal education after high school:

- 2005-2010 University of Wisconsin-Stout, Menomonie, WI – Bachelor of Science and Technology: Majored in Information technology Management with a minor in business management. Business experience includes:
- June 2008 – July 2014: Network Engineer at Harris IT Services, Eagan, MN
- August 2014 – July 2015: Business Systems Analyst at Alliance Benefit Group North Central States, Albert Lea, MN
- August 2015 – December 2020: Relationship Manager at intellicents investment solutions inc., Albert Lea, MN
- December 2020 – June 2023: Director of Retirement Plan Solutions at BergankDV Wealth Management, LLC, Bloomington, MN
- July 2023 – Present: Financial Consultant at intellicents investment solutions, inc., Albert Lea, MN

Professional examinations, certifications and/or designations include:

- FINRA Securities examinations: Series 65
- Certified Plan Fiduciary Advisor (CPFA®)
- Accredited Investment Fiduciary (AIF®)

CPFA ® is a professional designation issued by the National Association of Plan Advisors. The following requirements for the certification are: (1) completion of the Certified Plan Fiduciary Advisor Exam consisting of 75 multiple choice questions; (2) coursework areas include four modules: ERISA Fiduciary Roles and responsibilities, oversight, Plan investment management and Plan management; (3) designee demonstrates knowledge, expertise and commitment to working with retirement plans. The designees must accrue twenty hours of continuing education every two years.

AIF® is a professional designation which includes one of the following combinations: (1) minimum of two year of relevant experience with a bachelor's degree (or higher) and a professional credential; (2) minimum of five years of relevant experience with a bachelor's degree (or higher) or a professional credential; (3) minimum of eight years of relevant experience. The remaining requirements are to enroll in and complete a training course, pass an examination, and satisfy the Code of Ethics and Conduct Standards. The designees must accrue a minimum of six hours of continuing education annually.

Item 3- Disciplinary Information

intellicents investment solutions inc. (“iis”) is required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. iis has no information to disclose in relation to this item.

Item 4- Other Business Activities

intellicents investment solutions inc. is part of a consortium of companies that focus on providing employee benefit services to employers. The services include investment advisory services provided through iis, and through its affiliated companies: life, disability and health insurance services, and benefits consulting services that range from defined contribution retirement Plans to employee wellness programs.

intellicents investment solutions companies; however, iis never receives commissions on any assets under management for which iis receives advisory fees.

Item 5- Additional Compensation

Because of the nature and extent of the business intellicents investment solutions (iis and its affiliates) provides various custodians and mutual fund companies “revenue sharing” in the form of shareholder servicing fees, sub-transfer agency fees, 12b-1 fees and finder’s fees. These fees are fully disclosed to plan sponsors and participants and are passed on to the plan sponsor or the plan for use in offsetting plan related fees.

Item 6 - Supervision

Kyle Nelson is one of several supervised persons who give general advice on behalf of intellicents investment solutions and under the direct supervision of Mr. Nicholas Holmes, Chief Compliance Officer. Inquiries about Kyle Nelson should be forwarded to Mr. Nicholas Holmes as 800-880-401