

Petros P. Koumantaros

intellicents evergreen, llc.

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This Brochure Supplement provides information about Petros Koumantaros that supplements the intellicents investment solutions inc. Brochure, a copy of which you should have received. Please contact our Director of Operations at 507-377-2919 if you did not receive intellicents investment solutions inc.'s Brochure or if you have any questions about the contents of this supplement. Additional information about Petros Koumantaros is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

Petros P. Koumantaros born in 1979, received the following formal education after high school:

- 1997-2001 University of Washington, Seattle, WA – BA Business Administration
- 2003-2004 Arizona State University, Tempe, AZ – MBA

Business experience includes:

- June 2018 – Current, Financial Consultant for intellicents investments solutions, inc., Tacoma, WA
- 2018 – Current, Board Member & Corporate Officer for Incentive Benefits, Inc., Tacoma, WA
- 2005 – Current, Managing Director & CEO, Spectrum Pension Consultants, Inc., Tacoma, WA
- 2011 – Current, Co-Founder & Chairman, GROUPIRA, Inc., Tacoma, WA
- 2003 – 2005, Program Manager, Intel Corporation, Hillsboro, OR
- 2001 – 2003, Buyer/Senior Buyer, Intel Corporation, Rio Rancho, NM & Hillsboro, OR

Professional examinations, certifications and/or designations include:

- FINRA Securities examination: Series 65
- Certified Plan Fiduciary Advisor (CPFA®)
- American Society of Pension Professional and Actuaries Qualified 401(k) Administrator (“ASPPA QKA”)

CPFA® is a professional designation issued by the National Association of Plan Advisors. The following requirements for the certification are: (1) completion of the Certified Plan Fiduciary Advisor Exam consisting of 75 multiple choice questions; (2) coursework areas include four modules: ERISA Fiduciary Roles and responsibilities, oversight, Plan investment management and Plan management; (3) designee demonstrates knowledge, expertise and commitment to working with retirement plans. The designees must accrue twenty hours of continuing education every two years.

ASPPA QKA is The Qualified 401(k) Administrator credential offered for retirement plan professionals who work primarily with 401(k) plans. Applicants for the QKA credentials are from various professional disciplines. They typically assist employers and consultants with the recordkeeping, non-discrimination testing and the administrative aspects of 401(k) and related defined contribution plans. A minimum of two years' experience in retirement plan related along with completion of examination series. Members must acquire 40 hours of continuing education in a two-year cycle including two hours of Ethics and two letters of recommendations. Individuals are required to renew ASPPA Membership annually to retain credentials.

Item 3- Disciplinary Information

intellicents investment solutions inc. (“iis”) is required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. iis has no information to disclose in relations to this item.

Item 4- Other Business Activities

intellicents investment solutions inc. is part of a consortium of companies that focus on providing employee benefit services to employers. The services include investment advisory services provided through iis, and through its affiliated companies: life, disability and health insurance services, and benefits consulting services that range from defined contribution retirement Plans to employee wellness programs.

Petros P. Koumantaros (“Petros”) is an investment adviser representative of intellicents investments solutions, inc. In addition, Petros’s business activities include being a:

- Member of 2K Holdings, LLC, a non-investment related business based in Tacoma, WA that owns and leases real estate;
- Shareholder, Director, and Officer of GROUPIRA, Inc., an investment related fintech company based in Tacoma, WA that operates a technology program and order routing system for IRA investors and investment advisers;
- Shareholder, Director, and Officer of Incentive Benefits, Inc., an investment related business based in Pasadena, CA that is an administrative services provider of workplace retirement plans;
- Member of Integrity Pension Services, LLC, an investment related business based in Las Vegas, NV that is an administrative services provider of workplace retirement plans;
- Member of ProTPA, LLC, an investment related business based in Mansfield, OH that is an administrative services provider of workplace retirement plans and recordkeeper of 401(k) Plans;
- Shareholder Director, and Officer of Qualified Pension Consultants, Inc., an investment related business based outside Cleveland, OH that is an administrative services provider of workplace retirement plans;
- Member of Spartan Ventures, LLC a non-investment related business based in Tacoma, WA that is a private equity company with financial interests in closely held U.S. businesses; and
- Shareholder, Director, Officer, and Employee of Spectrum Pension Consultants, Inc. an investment related business based in Tacoma, WA that is an administrative services provider of retirement plans and recordkeeper of 401(k) plans.

Summary of Volunteer Activities

Petros’s volunteer activities include being:

- An Advisory Board Member of the Seattle Rotary Boys & Girls Club, a non-investment related non-profit organization located in Seattle's Central District that offers a wide range of youth programs and provides children with a safe place to learn and play; and
- A Director and Vice-President of the Pano Koumantaros Cancer Research Fund, Inc., a non-investment related registered 501(c)(3) nonprofit organization, Tax ID: 47-2592539, based in Tacoma, WA that offers grants in support of cancer research, cancer treatment, and cancer care initiatives in the Puget Sound Region of Washington State.
- A Financial Literacy Educator at St. Joseph School in Seattle, Washington.

Each of these businesses are completely separate entities that may elect to recommend the services of the other and offer discounted pricing due to this relationship. Plan Participants are under no obligation to obtain financial planning or investment services through iis as this is an obvious conflict of interest that potentially benefits the representative. Plan Participants of these outside businesses may elect to purchase investments or insurance products elsewhere and clients of intellicents investment solutions, may elect to purchase administrative services elsewhere.

For services provided by the affiliated iis companies, the companies and Petros Koumantaros may receive consulting fees and/or commissions on sales of any investment and product sold to clients. iis may also provide investment advisory services to the clients of the affiliated intellicents investment solutions companies; however, iis never receives commissions on any assets under management for which iis receives advisory fees.

Item 5- Additional Compensation

Because of the nature and extent of the business intellicents investment solutions (iis and its affiliates) provides various custodians and mutual fund companies "revenue sharing" in the form of shareholder servicing fees, sub-transfer agency fees, 12b-1 fees and finders fees. These fees are fully disclosed to plan sponsors and participants and are passed on to the plan sponsor or the plan for use in offsetting plan related fees.

Item 6 - Supervision

Petros Koumantaros is one of several supervised persons who give general advice on behalf of intellicents investment solutions and under the direct supervision of Mr. Nicholas Holmes, Chief Compliance Officer. Inquiries about Petros Koumantaros should be forwarded to Mr. Nicholas Holmes at 800-880-4015.