

Kayla Foltmer

intellicents investment solutions inc.

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This Brochure Supplement provides information about Kayla Foltmer that supplements the intellicents investment solutions inc. Brochure, a copy of which you should have received. Please contact our Director of Operations at 507-377-2919 if you did not receive intellicents investment solutions inc.'s Brochure or if you have any questions about the contents of this supplement. Additional information about Kayla Foltmer is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

Kayla Foltmer born in 1982 and received the following formal education after high school:

- 2000-2005 Texas Tech University, Lubbock, TX – Bachelor of Science: Political Science

Business experience includes:

- September 2021 – Present: Relationship Manager at intellicents investment solutions inc., Southlake, TX
- January 2021 – July 2021: Director of Employer & Participant Services at 22 One Advisors, Dallas, TX
- August 2016 – December 2020: AVP, New Business Development Officer at Truist Financial, Dallas, TX
- April 2015 – July 2016: Sales Associate at Comerica Bank, Dallas, TX
- May 2007 – March 2015: Regional Sales Consultant II at Fidelity Investments, Westlake, TX

Professional examinations, certifications and/or designations include:

- FINRA Securities examinations: Series 66
- Certified Plan Fiduciary Advisor (CPFA™)

CPFA™ is a professional designation issued by the National Association of Plan Advisors. The following requirements for the certification are: (1) completion of the Certified Plan Fiduciary Advisor Exam consisting of 75 multiple choice questions; (2) coursework areas include four modules: ERISA Fiduciary Roles and responsibilities, oversight, Plan investment management and Plan management; (3) designee demonstrates knowledge, expertise and commitment to working with retirement plans. The designees must accrue twenty hours of continuing education every two years.

Item 3- Disciplinary Information

intellicents investment solutions inc. (“iis”) is required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. iis has no information to disclose in relations to this item.

Item 4- Other Business Activities

intellicents investment solutions inc. is part of a consortium of companies that focus on providing employee benefit services to employers. The services include investment advisory services provided through iis, and through its affiliated companies: life, disability and health insurance services, and benefits consulting services that range from defined contribution retirement Plans to employee wellness programs.

For services provided by the affiliated intellicents investment solutions companies, the companies and Kayla Foltmer may receive consulting fees and/or commissions on sales of any investment and insurance product sold to clients. iis may also provide investment advisory services to the clients of the affiliated

intellicents investment solutions companies; however, iis never receives commissions on any assets under management for which iis receives advisory fees.

Item 5- Additional Compensation

Because of the nature and extent of the business intellicents investment solutions (iis and its affiliates) provides various custodians and mutual fund companies “revenue sharing” in the form of shareholder servicing fees, sub-transfer agency fees, 12b-1 fees and finder’s fees. These fees are fully disclosed to plan sponsors and participants and are passed on to the plan sponsor or the plan for use in offsetting plan related fees.

Item 6 - Supervision

Kayla Foltmer is one of several supervised persons who give general advice on behalf of intellicents investment solutions and under the direct supervision of Mr. Nicholas Holmes, Chief Compliance Officer. Inquiries about Kayla Foltmer should be forwarded to Mr. Nicholas Holmes as 800-880-401