# **Brian Bertron Westemeyer**

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This Brochure Supplement provides information about Brian B. Westemeyer that supplements the intellicents investment solutions inc. Brochure, a copy of which you should have received. Please contact our Director of Operations at 507-377-2919 if you did not receive intellicents investment solutions inc.'s Brochure or if you have any questions about the contents of this supplement. Additional information about Brian Westemeyer is available on the SEC's website at <u>www.adviserinfo.sec.gov</u>.

# Item 2- Educational Background and Business Experience

Brian Westemeyer born in 1958 received the following formal education after high school:

• 1977-1981 Augustana College, Sioux Falls, SD - B.A. Business Administration

Business experience includes:

- 2001 current Consultant of intellicents of kansas city inc. (f/k/a Alliance Benefit Group of Kansas City), Overland Park, KS
- 1993 current Investment Consultant of intellicents investment solutions (f/k/a ABG Investment Services, Inc.), Overland Park, KS
- 1993 current Consultant of intellicents investment solutions (f/k/a Alliance Benefit Group Financial Services Corp.), Albert Lea, MN

Professional examinations, certifications and/or designations include:

- FINRA Securities examinations: Series 65
- Life, Accident & Health License
- Accredited Investment Fiduciary<sup>®</sup> ("AIF<sup>®</sup>")

AIF<sup>®</sup> is a professional designation which includes one of the following combinations: (1) minimum of two year of relevant experience with a bachelor's degree (or higher) and a professional credential; (2) minimum of five years of relevant experience with a bachelor's degree (or higher) or a professional credential; (3) minimum of eight years of relevant experience. The remaining requirements are to enroll in and complete a training course, pass an examination and satisfy the Code of Ethics and Conduct Standards. The designees must accrue a minimum of six hours of continuing education annually.

## **Item 3- Disciplinary Information**

intellicents investment solutions inc. ("iis") is required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. IIS has no information to disclose in relations to this item.

## **Item 4- Other Business Activities**

intellicents investment solutions is part of a consortium of companies that focus on providing employee benefit services to employers. The services include investment advisory services provided through IIS, and through its affiliated companies: life, disability and health insurance services, and benefits consulting services that range from defined contribution retirement Plans to employee wellness programs.

For services provided by the affiliated intellicents investment solutions companies, the companies and Brian Westemeyer may receive consulting fees and/or commissions on sales of any investment and insurance product sold to clients. IIS may also provide investment advisory services to the clients of the affiliated intellicents investment solutions companies; however, iis never receives commissions on any assets under management for which IIS receives advisory fees.

#### **Item 5- Additional Compensation**

Because of the nature and extent of the business intellicents investment solutions (iis and its affiliates) provides to various custodians and mutual fund companies may receive "revenue sharing" in the form of shareholder servicing fees, sub-transfer agency fees, 12b-I fees and finders fees. These fees are fully disclosed to plan sponsors and participants and are passed on to the plan sponsor or the plan for use in offsetting plan related fees.

#### Item 6 - Supervision

Brian Westemeyer is one of several supervised persons who gives general advice on behalf of intellicents investment solutions are under the direct supervision of Mr. Nicholas Holmes, Chief Compliance Officer. Inquiries about Mr. Brian Westemeyer should be forwarded to Mr. Nicholas Holmes at 800-880-4015.